**INTEREST RATES MARKET NOTICE**

**Date: 27 July 2021**

**Subject:** Tap Issue

**(INVESTEC LIMITED – “INLV09”)**

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The JSE Limited has granted a listing to **INVESTEC LIMITED,** with effect from **29 July 2021**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 177,000,000

**Total Amount Following Tap Issue** R 777,000,000

**Bond Code** INLV09

**Nominal Issued** R177,000,000

**Issue Price** 100.40439%

**Coupon** 8.075% (3 Month JIBAR as at 24 May 2021 of 3.675% plus 440bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 December 2099

**Books Close Date** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 24 February, 24 May, 24 August, 24 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 29 July 2021

**Date Convention** Following

**Interest Commencement Date** 24 May 2021

**First Interest Payment Date** 24 August 2021

**Call / Step Up Date** 24 August 2026

**ISIN No.** ZAG000176694

**Additional Information** UnsecuredSubordinated - First Tier

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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